FINANCIAL SERVICES II

Competencies: Perform accounting operations Week 3.3

 Prepare research papers

Prepare spreadsheet operations

Present orally to audiences

 Research personal finance topics

Monday, January 18

No School; Martin Luther King Observance Day

Tuesday, January 19

Finance: 1.2 “Personal Financial Decisions,” p. 11 – Lecture/Discussion

*Assignment 1.2A: Conduct an interview with another student. Ask that person about her or his financial goals. Play the part of the personal financial advisor and suggest actions to help the person achieve those goals.*

Bus. Prin.: Read Chapter 13, pp. 314-326; Take notes as you read (like college)

12 noon: Advanced Accounting – Contestant Meeting

12:15 p.m. Banking & Finance

12:30 p.m. Advanced Spreadsheet – Contestant Meeting

12:45 p.m. Administrative Support Team

1 p.m. Work on Judged Events

Wednesday, January 20

SAM: Unit G Training

Bus. Prin.: 13-1 – Types of Production – p. 316 – Lecture/Discussion

12:30 p.m. Intermediate Word Processing + Advanced Word Processing

1 p.m. Work on Judged Events

Thursday, January 21

12 noon Room 2008 – Economic Research Team Presentation

12:15 p.m. Room 2008 – Administrative Support Research Project Presentation

12:30 p.m. Room 2008 – Presentation Management Team Presentation

12:45 p.m. Room 2008 – Global Marketing Team Presentation

SAM: Unit G Testing

Bus. Prin.: 13-2 – Production Planning – p. 321 – Lecture/Discussion

Finance: *Assignment 1.2B: Use the library or online research to determine common financial planning activities for different stages of life. Prepare a written summary reporting your findings for people in their 20s, 30s, 40s, 50s, 60s, and 70s.*

Last Day to turn in any Sample Contests – 25 points Ex. Cr.

Friday, January 22

21st Century Skills – Mrs. Cobb